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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

- - - - - x
In re: : Chapter 11
:
CIRCUIT CITY STORES, INC., : Case No. 08-35653
et al., :
:
Debtors. : Jointly Administered
- - - - - x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
OCTOBER 7, 2009 AT 2:00 P.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on October 7, 2009 beginning at 2:00 p.m. Eastern.

I. CONTINUED/ADJOURNED MATTERS

1. Debtors' Motion for Orders Under Bankruptcy Code Sections 105, 363, and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 1946)

Related
Documents:

- a. Notice of Hearing (Docket No. 1947)
- b. Order under Bankruptcy Code Sections 105, 363, and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 2242)
- c. Notice of February Lease Bid Deadline, Auction Date and Related Objection Deadline and Sale Hearing Date (Docket No. 2245)
- d. Supplemental Order Under Bankruptcy Code Sections 105, 363, and 365 Approving Amended Bid Deadline in Connection with Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases (Docket No. 2346)
- e. Notice of Amended March Bid Deadline - New Deadline: March 3, 2009 at 4:00 p.m. (Eastern) (Docket No. 2351)
- f. Notice of Bids Received (Docket No. 2403)

- g. Cure Schedule (Docket No. 2407)
- h. Supplemental Cure Schedule (Docket No. 2421)
- i. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3692) (Docket No. 2581)

Objection

Deadline: March 12, 2009 at 5:00 p.m.

Objections/

Responses

Filed:

- a. Objection of 444 Connecticut Avenue, LLC to Assumption and Assignment of Lease, and Cure Amounts Associated Therewith (Docket No. 2480)

Related

Document:

- i. Debtors' Reply to Objection of 444 Connecticut, LLC to Debtors' Proposed Cure Amount (Docket No. 4151)

General

Status: This matter has been adjourned to November 3, 2009 at 11:00 a.m.

- 2. Application of Infogain Corporation for Allowance and Payment of Administrative Expense Priority Claim (Docket No. 3286)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 3287)

Objection

Deadline: May 21, 2009 at 5:00 p.m., extended for the Debtors until July 16, 2009 at 4:00 p.m.

Objections/

Responses
Filed:

- a. Debtors' Preliminary Objection To Application Of Infogain Corporation For Allowance And Payment Of Administrative Expense Priority Claim (Docket No. 4130)

Status: This matter has been adjourned to
October 15, 2009 at 2:00 p.m.

3. Debtors' Objection to Claim of Panasonic Corporation of North America (Claim No. 1254) (Docket No. 4630)

Objection
Deadline: September 25, 2009 at 4:00 p.m.,
extended for Panasonic until October 27,
2009 at 4:00 p.m.

Objections/
Responses
Filed: None

Status: This matter has been adjourned to
November 3, 2009 at 11:00 a.m.

II. ADVERSARY PROCEEDING - PRE-TRIAL CONFERENCE

4. Complaint (Docket No. 1) (Circuit City Stores, Inc. v. Sirius XM Radio, Inc., Adversary No. 09-3167 (KRH))

Response
Deadline: September 24, 2009 at 4:00 p.m.

Objections/
Responses
Filed: Answer and Counterclaim, by Sirius XM
Radio Inc. (Docket No. 6)

Status: The pre-trial conference has been
adjourned to November 3, 2009 at 11:00
a.m.

III. UNCONTESTED MATTERS

5. Motion to File Certain Documents Under Seal and Notice of Motion and Notice of Hearing, by Chase Bank USA, N.A. (Docket No. 4901)

Related
Documents:

- a. Debtors' Thirty-Fifth Omnibus Objection to Claims (Disallowance of (I) Certain Amended Claims; and (II) Certain Duplicate Claims) (Docket No. 4599)
- b. Response of Chase Bank, USA, National Association to the Debtors' Thirty-Fifth Omnibus Objection to Claims (Disallowance of (I) Certain Amended Claims; and (II) Certain Duplicate Claims) (Docket No. 4900)

Objection

Deadline: October 5, 2009 at 5:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

6. Debtors' Second Motion Pursuant to Bankruptcy Code Sections 105 and 502(c) and Bankruptcy Rule 3018 to Temporarily Allow Certain Personal Injury and Wrongful Death Claims in the Amount of \$0.00 Solely for Purposes of Voting on the Plan (Docket No. 5021)

Objection

Deadline: October 5, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

IV. OMNIBUS CLAIM OBJECTIONS - STATUS CONFERENCE MATTERS

7. Debtors' Thirty-Seventh Omnibus Objection to Claims
(Reduction of Certain Personal Property Tax Claims)
(Docket No. 4613)

Objection

Deadline: September 25, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Please see Exhibit A attached hereto.

Status: The status hearing is going forward with respect to those claims for which a response was filed. **However, those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was received.

V. FEE APPLICATIONS

8. Third Interim Application for Compensation and Reimbursement of Expenses for McGuireWoods LLP as Co-Counsel to the Debtors for Services Rendered from May 1, 2009 through July 31, 2009 (Docket No. 4851)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 4853)

Objection

Deadline: October 5, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

9. Third Interim Fee Application of Kirkland & Ellis LLP for Compensation and Reimbursement of Expenses For Services Rendered By Special Counsel for the Debtors For the Period of May 1, 2009 Through July 31, 2009 (Docket No. 4854)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 4855)

Objection
Deadline: October 5, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

10. Third Interim Fee Application of Ernst & Young LLP as Accounting and Tax Consultants for the Debtors for the Period May 1, 2009 to July 31, 2009 (Docket No. 4856)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 4857)

Objection
Deadline: October 5, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

11. Third Interim Fee Application of KPMG LLP as Independent Auditors and Tax Consultants to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning May 1, 2009 through July 31, 2009 (Docket No. 4858)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 4859)

Objection
Deadline: October 5, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

12. Third Interim Fee Application of DJM Realty Services, LLP for Allowance and Payment of Compensation for Services Rendered (May 1, 2009 Through July 31, 2009) (Docket No. 4860)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 4861)

Objection
Deadline: October 5, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

13. Third Interim Fee Application of Skadden, Arps, Slate, Meagher & Flom, LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from May 1, 2009 through and including July 31, 2009 (Docket No. 4862)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 4864)

Objection

Deadline: October 5, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

14. Consumer Privacy Ombudsman First Interim Application for Compensation (Docket No. 4866)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 4867)

Objection

Deadline: October 5, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

15. Consumer Privacy Ombudsman Second Interim Application for Compensation (Docket No. 4868)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 4869)

Objection

Deadline: October 5, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

16. Third Interim Fee Application of FTI Consulting, Inc. for Compensation For Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors Incurred For the Period from May 1, 2009 Through and Including July 31, 2009 (Docket No. 4870)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 4871)

Objection

Deadline: October 5, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

17. First Interim Fee Application of Streambank, LLC for Reimbursement of Expenses Incurred and for Allowance and Payment of Compensation for Services Rendered (Docket No. 4872)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 4873)

Objection

Deadline: October 5, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

18. Third Interim Application of Pachulski, Stang, Ziehl & Jones for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors For the Period From May 1, 2009 through July 31, 2009 (Docket No. 4875)

Related
Documents:

- a. Exhibits D, E and F to Third Interim Application of Pachulski, Stang, Ziehl & Jones (Docket No. 4876)
- b. Notice of Motion and Hearing (Docket No. 4878)

Objection
Deadline: September 30, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None

Status: This matter is going forward.

- 19. Third Interim Application of Tavenner & Beran, PLC for Allowance of Compensation and Expense Reimbursement as Local Counsel to the Official Committee of Unsecured Creditors (Docket No. 4877)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 4878)

Objection
Deadline: September 30, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None

Status: This matter is going forward.

- 20. Application of Protiviti, Inc. for Third Interim Allowance of Compensation and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors For the Period May 1, 2009 through July 31, 2009 (Docket No. 4914)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 4916)

Objection

Deadline: September 30, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None

Status: This matter is going forward.

Dated: October 5, 2009 SKADDEN, ARPS, SLATE, MEAGHER &
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in Possession

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EXHIBIT A

RESPONSE CHART

Omnibus Objection	Respondent	Docket Number	Status¹
37	Palm Beach County Tax Collector	4883	The status hearing is going forward
37	Hernendo County, Florida	4885	The status hearing is going forward
37	Highlands County, Florida	4886	The status hearing is going forward
37	Lee County Tax Collector	4888	The status hearing is going forward
37	Marion County, Florida	4891	The status hearing is going forward
37	Pinnellas County, Florida	4892	The status hearing is going forward
37	Osceola County, Florida	4893/ 4920	The status hearing is going forward
37	Placer California	4932/ 4788	The status hearing is going forward
37	Orange County Florida Tax Collector	4976	The status hearing is going forward
37	Manatee County Florida Tax Collector	4993	The status hearing is going forward
37	Polk County Florida Tax Collector	4997/ 5011	The status hearing is going forward
37	Brevard County Florida Tax Collector	5009	The status hearing is going forward
37	Kitsap County Treasurer	5027/ 5036	The status hearing is going forward
37	Snohomish County Treasurer	5028	The status hearing is going forward

¹ For all responses for which a status hearing will go forward on October 7, 2009, the respondent does not need to appear at the hearing. Their rights will not be affected at this hearing.

Omnibus Objection	Respondent	Docket Number	Status ¹
37	County of Spokane	5033	The status hearing is going forward
37	Wake County Revenue Director.	5037	The status hearing is going forward
37	City of Brighton	5065	The status hearing is going forward
37	Charles County, Maryland	5066	The status hearing is going forward
37	Prince George's County, Maryland	5067	The status hearing is going forward
37	Treasurer City of Chesapeake	5068	The status hearing is going forward
37	City of Fredericksburg, VA	5069	The status hearing is going forward
37	Travis County Texas	5071	The status hearing is going forward
37	Lewisville Independent School District	5089	The status hearing is going forward
37	DeSoto County, Mississippi	5092	The status hearing is going forward
37	Alameda County Treasurer	5098	The status hearing is going forward
37	Pima County	5100	The status hearing is going forward
37	Shasta County	5101	The status hearing is going forward
37	County of Loudoun County, VA, Belkys Escobar	5102	The status hearing is going forward
37	Texas Tax Appraisal Districts	5104	The status hearing is going forward
37	Arlington ISD, et al.	5108	The status hearing is going forward
37	Henrico County, Virginia	5109	The status hearing is going forward
37	Ada County Assessor's Office	5110	The status hearing is going forward
37	Pierce County	5111	The status hearing is going forward
37	Escambia County Tax Collector	5112	The status hearing is going forward
37	Los Angeles, et al.	5113	The status hearing is going forward
37	Local Texas Tax Authorities	5115	The status hearing is going forward
37	Allen County Treasurer	5120	The status hearing is going forward
37	Gaston County, North Carolina	5152	The status hearing is going forward
37	Boulder County, Colorado	Letter	The status hearing is going forward

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